

Mutual Fund
Insurance Planning
Retirement Planning
Estate Planning (Succession through Registered Will)
Tax Aspects relating to Investment
FEMA guidelines relating to Investment in India
Common Errors in Investment Management
Guidelines for Investments
Presentation of the Investment financial Plan
Research in Investments
Six Sigma approach for different Investments Models

About the Author

Sunil Kapadia :- is a consultant on financial planning, wealth management and related matters. The Ministry of Corporate Affairs had empaneled him as 'Resource Person' (2014 & 2016) to conduct Investor Awareness Program-IEAP. He has presented seven papers at national & international conferences in the area of Economics, Investment and Consumer Protection. One of the papers on "Did economic reforms in India make positive impact on growth and sustainable development? An Analytical Perspective" was published in the *International Journal of Economic Research*, Vol. 13(3), July-2016.

Certificate of Excellence was awarded to him by IMC-RBNQA, for Performance Assessment and Quality Cycle as a Team Member, Mumbai 2013. He got the CERTIFICATE OF MERIT by Reliance AMC and Wellingkar Institute for 3rd highest score in CPFA examination conducted by NISM-SEBI, Mumbai in 2012. He is also associated with the Confederation of Indian Industry (CII-WR & NR), Indian Merchant Chambers, (IMC)-Mumbai & the Maratha Chamber of Commerce, Industry & Agriculture (MCCIA), Pune.